CDN Resource Laboratories Ltd.

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REFERENCE MATERIAL: CDN-GR-3

Recommended value and the "Between Laboratory" two standard deviations

Graphitic carbon concentration $2.39 \pm 0.11 \% C$ Certified value

PREPARED BY:CDN Resource Laboratories Ltd.CERTIFIED BY:Duncan Sanderson, B.Sc., Licensed Assayer of British ColumbiaINDEPENDENT GEOCHEMIST:Dr. Barry Smee., Ph.D., P. Geo.DATE OF CERTIFICATION:March 20, 2014

ORIGIN OF REFERENCE MATERIAL:

Standard CDN-GR-3 was prepared using ore supplied by Noram Ventures Inc. from their Kokanee Graphite property near Crawford Bay on Kootenay Lake in southeastern British Columbia. Metamorphic graphite is hosted in pelitic and epiclastic sedimentary rocks of the Paleozoic Index Formation of the Lardeau Group within the Kootenay Arc Metamorphic Complex. These rocks are amphibolite facies quartzites and quartz-muscovite-biotite ± garnet and sillimanite schists.

METHOD OF PREPARATION:

Reject ore material was dried, crushed, pulverized and then passed through a 270 mesh screen. The +270 material was discarded. The -270 material was mixed for 5 days in a double-cone blender. Splits were taken and sent to 8 commercial laboratories for round robin assaying. Round robin results are displayed below:

APPROXIMATE CHEMICAL COMPOSITION (by whole rock analysis):

	Percent		Percent
SiO2	66.2	Na2O	0.4
A12O3	9.3	MgO	2.5
Fe2O3	4.3	K2O	3.1
CaO	6.2	TiO2	0.4
MnO	< 0.1	LOI	4.9
Total S	1.0		

ASSAY RESULTS

	Lab 1	Lab 2	Lab 3	Lab 4	Lab 5	Lab 6	Lab 7	Lab 8
Sample	Grph C %							
GR-3-1	2.39	2.39	2.45	2.47	2.25	2.20	2.35	2.37
GR-3-2	2.38	2.39	2.46	2.50	2.25	2.30	2.41	2.38
GR-3-3	2.26	2.37	2.34	2.46	2.20	2.50	2.39	2.38
GR-3-4	2.35	2.36	2.39	2.47	2.15	2.30	2.34	2.43
GR-3-5	2.34	2.39	2.42	2.43	2.20	2.60	2.33	2.38
GR-3-6	2.29	2.40	2.42	2.46	2.25	2.40	2.36	2.40
GR-3-7	2.25	2.34	2.36	2.46	2.25	2.60	2.35	2.46
GR-3-8	2.29	2.40	2.37	2.46	2.20	2.50	2.36	2.46
GR-3-9	2.29	2.39	2.38	2.44	2.20	2.30	2.36	2.43
GR-3-10	2.36	2.39	2.39	2.45	2.20	2.40	2.35	2.40
Mean	2.32	2.38	2.40	2.46	2.22	2.41	2.36	2.41
Std. Dev'n	0.0501	0.0193	0.0388	0.0189	0.0337	0.1370	0.0236	0.0338
%RSD	2.16	0.81	1.62	0.77	1.52	5.69	1.00	1.40

Note: Results from laboratory 5 were removed for failing the t test.

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Statistical Procedures:

The final limits were calculated after first determining if all data was compatible within a spread normally expected for similar analytical methods done by reputable laboratories. Data from any one laboratory was removed from further calculations when the mean of all analyses from that laboratory failed a t test of the global means of the other laboratories. The mean and standard deviation were calculated using all remaining data. Any analysis that fell outside of the mean ±2 standard deviations was removed from the ensuing data base. The mean and standard deviations were again calculated using the remaining data. This method is different from that used by Government agencies in that the actual "between-laboratory" standard deviation is used in the calculations. This produces upper and lower limits that reflect actual individual analyses, unlike the Confidence Limits published on other standards.

Participating Laboratories: (not in same order as table of assays)

Acme Analytical Laboratories Ltd., Vancouver, BC, Canada Activation Laboratories, Ancaster, Ontario, Canada ALS Canada, North Vancouver, B.C., Canada ALS Brisbane, Australia Amdel, Australia Intertek – Genalysis, Perth, Australia SGS, Vancouver, BC, Canada SGS – Lakefield, Ontario, Canada

Legal Notice:

This certificate and the reference material described in it have been prepared with due care and attention. However CDN Resource Laboratories Ltd. nor Barry Smee accept any liability for any decisions or actions taken following the use of the reference material. Our liability is limited solely to the cost of the reference material.

Certified by

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Duncan Sanderson, Certified Assayer of B.C.

Geochemist

Dr. Barry Smee, Ph.D., P. Geo.